

**E-FILED ON JULY 27, 2006**

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**UNITED STATES BANKRUPTCY COURT  
 DISTRICT OF NEVADA**

In re:  
 USA COMMERCIAL MORTGAGE COMPANY,  
 Debtor.

In re:  
 USA CAPITAL REALTY ADVISORS, LLC,  
 Debtor.

In re:  
 USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA CAPITAL FIRST TRUST DEED FUND, LLC,  
 Debtor.

In re:  
 USA SECURITIES, LLC,  
 Debtor.

Affects:  
☒ All Debtors  
☐ USA Commercial Mortgage Company  
☐ USA Securities, LLC  
☐ USA Capital Realty Advisors, LLC  
☐ USA Capital Diversified Trust Deed Fund, LLC  
☐ USA First Trust Deed Fund, LLC

Case No. BK-S-06-10725 LBR  
 Case No. BK-S-06-10726 LBR  
 Case No. BK-S-06-10727 LBR  
 Case No. BK-S-06-10728 LBR  
 Case No. BK-S-06-10729 LBR

Chapter 11

**Jointly Administered Under  
 Case No. BK-S-06-10725 LBR**

**Hearing Date: August 4, 2006**

**Hearing Time: 9:30 a.m.**

Place: Courtroom 1  
 Foley Federal Building  
 300 Las Vegas Blvd. South  
 Las Vegas, Nevada 89101

**SCHWARTZNER & MCPHERSON LAW FIRM**  
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**AMENDED NOTICE OF HEARINGS REGARDING:**

**1) DEBTORS' MOTION TO DISTRIBUTE FUNDS AND TO GRANT ORDINARY-COURSE RELEASES AND DISTRIBUTE PROCEEDS (AFFECTS USA COMMERCIAL MORTGAGE, USA CAPITAL DIVERSIFIED TRUST DEED FUND, AND USA CAPITAL FIRST TRUST DEED FUND);**

**2) MOTION FOR ORDER APPROVING CONTINUED USE OF CASH THROUGH OCTOBER 29, 2006 PURSUANT TO THIRD REVISED BUDGET (AFFECTS ALL DEBTORS).**

NOTICE IS HEREBY GIVEN that the Debtors have filed certain motions as set forth:

1. **Debtors' Motion To Distribute Funds And To Grant Ordinary-Course Releases And Distribute Proceeds.** In this Motion, the moving Debtors request an order authorizing USA Commercial Mortgage Company ("USA") to distribute certain funds held in USA's collection account to approximately 3,600 loan investors (the "Direct Lenders"), and authorizing USA Capital Diversified Trust Deed Fund, LLC and USA Capital First Trust Deed Fund, LLC to further distribute certain funds to their respective fund members. The actual amounts sought to be distributed are still being reconciled and determined by Debtors' post-petition management and will be set forth in a supplemental document to be filed on or around July 14, 2006 (the "Supplement").

2. **Motion For Order Approving Continued Use Of Cash Through October 29, 2006 Pursuant To Third Revised Budget.** In this Motion, the Debtors request an order approving the Debtors' continued use of cash through the week ending October 29, 2006, pursuant to a third revised cash budget which the Debtors will file on or before July 19, 2006. The Debtors' authority to use cash pursuant to the Second Cash Usage Order presently expires on August 6, 2006.

A copy of the Motions and Supplement may be obtained by accessing BMC Group, Inc.'s website at [www.bmcgroup.com/usacmc](http://www.bmcgroup.com/usacmc), by accessing PACER through the United States Bankruptcy Court website for Nevada at [www.nvb.uscourts.gov](http://www.nvb.uscourts.gov), by contacting BMC Group at telephone: (888) 909-0100, or by contacting the office of the Debtor's counsel, Ray Quinney & Nebeker P.C., telephone: (801) 532-1500 or fax: (801) 532-7543.

1 If an objection is not timely filed and served, the relief requested may be granted without a  
2 hearing.

3 NOTICE IS FURTHER GIVEN that the hearings may be continued without further notice.

4 NOTICE IS FURTHER GIVEN that unless otherwise indicated herein, the hearings will  
5 be held before a United States Bankruptcy Judge, in the Foley Federal Building, 300 Las Vegas  
6 Boulevard South, Courtroom 1, Las Vegas, Nevada on **August 4, 2006 at 9:30 a.m.**

7 Respectfully submitted on July 27, 2006.

8  
9 /s/ JEANETTE E. MCPHERSON

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